

Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)

July 23, 2025

Company name: CREO CO., LTD.
 Stock exchange listing: Tokyo
 Stock code: 9698 URL <https://www.creo.co.jp>
 Representative: President and Representative Director Junichi Kakizaki
 Managing Executive Officer Administration Kazuhiko Toriya
 Inquiries: Headquarters Director TEL 03-5783-3560
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	3,344	1.9	82	–	83	444.3	53	752.3
Three months ended June 30, 2024	3,283	(3.5)	5	(96.6)	15	(90.8)	6	(94.4)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	6.90	–
Three months ended June 30, 2024	0.79	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	9,558	6,977	73.0
As of March 31, 2025	9,992	7,334	73.4

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	0.00	–	51.00	51.00
Year ending March 31, 2026	–				
Year ending March 31, 2026 (Forecast)		0.00	–	52.00	52.00

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	7,015	0.9	350	8.5	358	8.0	249	18.9	32.18
Full year	15,100	4.0	1,140	0.9	1,160	0.5	740	6.2	95.64

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended June 30, 2025: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	8,585,688 shares	As of March 31, 2025	8,585,688 shares
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Number of treasury shares at the end of the period

As of June 30, 2025	844,401 shares	As of March 31, 2025	848,601 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	7,737,565 shares	Three months ended June 30, 2024	7,943,647 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	5,621	5,786
Notes and accounts receivable - trade, and contract assets	2,555	1,846
Merchandise and finished goods	4	5
Work in process	114	232
Other	203	178
Total current assets	8,499	8,049
Non-current assets		
Property, plant and equipment	250	241
Intangible assets		
Software	354	347
Software in progress	139	172
Other	0	0
Total intangible assets	494	520
Investments and other assets		
Investment securities	133	131
Deferred tax assets	272	272
Other	342	342
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	748	747
Total non-current assets	1,492	1,509
Total assets	9,992	9,558

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	448	405
Accounts payable - other	314	353
Income taxes payable	268	52
Contract liabilities	263	578
Provision for bonuses	572	269
Provision for bonuses for directors (and other officers)	9	–
Other	512	656
Total current liabilities	2,389	2,316
Non-current liabilities		
Provision for share awards	154	150
Asset retirement obligations	100	100
Other	13	13
Total non-current liabilities	268	264
Total liabilities	2,658	2,580
Net assets		
Shareholders' equity		
Share capital	3,149	3,149
Capital surplus	698	698
Retained earnings	4,421	4,061
Treasury shares	(937)	(932)
Total shareholders' equity	7,332	6,976
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1	0
Total accumulated other comprehensive income	1	0
Total net assets	7,334	6,977
Total liabilities and net assets	9,992	9,558

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	3,283	3,344
Cost of sales	2,648	2,637
Gross profit	635	707
Selling, general and administrative expenses	630	625
Operating profit	5	82
Non-operating income		
Interest income	0	0
Dividend income	0	0
Insurance claim income	3	—
Subsidy income	4	0
Gain on forfeiture of unclaimed dividends	0	1
Other	2	0
Total non-operating income	10	2
Non-operating expenses		
Interest expenses	0	0
Loss on investments in investment partnerships	0	0
Foreign exchange losses	—	0
Other	0	0
Total non-operating expenses	0	1
Ordinary profit	15	83
Profit before income taxes	15	83
Total income taxes	9	30
Profit	6	53
Profit attributable to owners of parent	6	53

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	6	53
Other comprehensive income		
Valuation difference on available-for-sale securities	2	(0)
Total other comprehensive income	2	(0)
Comprehensive income	8	52
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8	52
Comprehensive income attributable to non-controlling interests	—	—